

# **Databases under Access**

## **Introduction**

In the modern world, data has become a vital asset for every organization, especially in the fields of accounting and finance. Efficient data management is essential for ensuring accuracy, transparency, and informed financial decision-making. This course introduces students of Accounting and Finance to the fundamental concepts and techniques of Database Management Systems (DBMS). Through both theoretical lessons and practical sessions using Microsoft Access, students will learn how to design, organize, and manage databases that support accounting records, financial analysis, and business operations. By the end of the course, students will be able to understand how databases are used to store, process, and analyze financial data, and how effective database design contributes to improving financial management, control, and reporting within organizations.

# INTRODUCTION TO DATABASES

- **A database is a structured set or collection of data.**
- **There are several types of databases (DBs) that differ in the way data is structured.**
- **BD Relational, object ,hierarchical, network, functional, deductive, etc.**
- **95% of databases are relational.**
- **Oracle, a database software publisher, is the second largest company after Microsoft.**

## **Structure of a relational database**

- **A relational database consists of a set of tables (or relations).**
- **A table consists of:**
  - ✓ **Rows called records (or tuples)**
  - ✓ **Columns, each representing a field (or attribute).**
- **Each table has a name.**
- **Each field has a name and a type :Text, numeric, date, etc.**

## Table example

**Table name**

**3 fields**

**4 records**

Oreder	Order N°	Order Date	Amount
	27	2/13/2007	120
	65	6/10/2006	34
	2	1/12/2008	27
	34	12/14/2007	15000

**OrderN° is an integer type**

**Amount is a real number type**

**OrderDate is a date type**

## **Some constraints**

- **Two tables in the same database cannot have the same name.**
- **Two fields in the same table cannot have the same name.**
- **The same field can be present in several tables.**

## Example database

### BOOK

N°Book	Book Title
10	Currency
25	Finance

### AUTHOR

N° Author	Author Name
1	Dupont
2	Durand
3	Martin

### BOOK AUTHOR

Book Number	N° Author
10	1
25	1
25	3

# **DBMS**

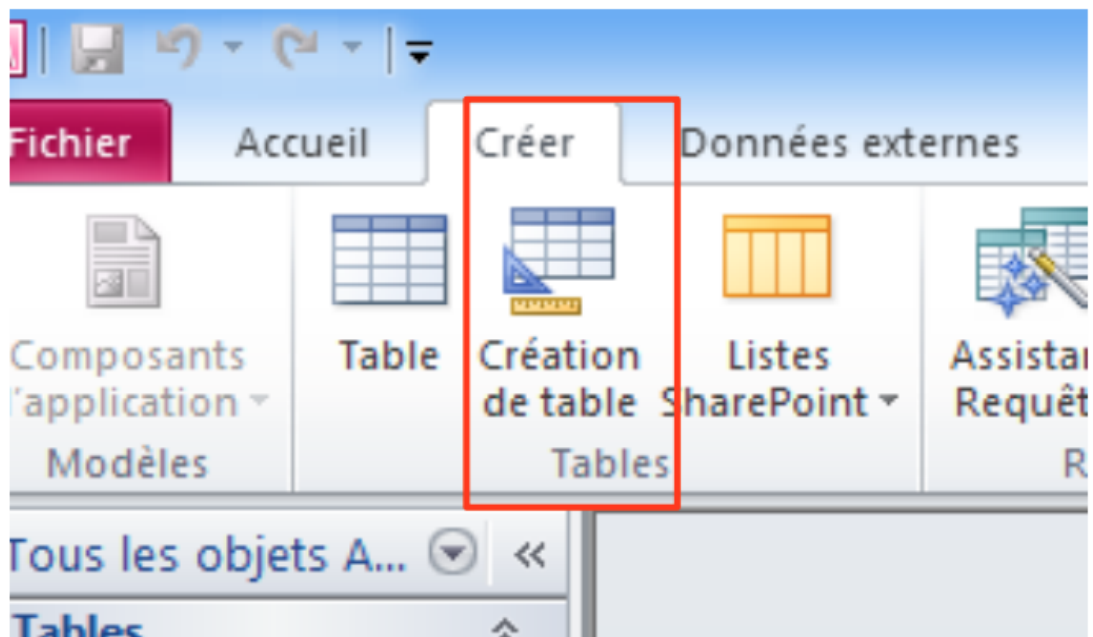
- **Software that manages databases is called a “Database Management System.”**
- **Access is a relational DBMS.**
- **MySQL, SQL Server, Postgres, Oracle, DB2, etc.**
- **A DBMS allows you to:**
  - **Create a database**
  - **Modify the structure of tables**
- **A DBMS allows you to:**
  - ✓ **Create a database**
  - ✓ **Modify the structure of tables**
  - ✓ **Query the database**
  - ✓ **Modify the database**

## Creating a database

- 1. Launch Access.**
- 2. Request the creation of a new database.**
- 3. Give your database a name.**
- 4. That's it, your database has been created, but for now it does not contain any information.**
- 5. Note that Access will have created a file of considerable size!**



## Creating a table



# Creating a table

Nom du champ	Type de données	Description
NumAlbum	Numérique	
Titre	Texte	
Année	Numérique	
NumArtiste	Numérique	

The list of fields

Le type de chaque champ

Comments on

## Creating a table

- Once you have finished typing all the fields that make up the table,
- Close the creation window.
- Access will then ask for the name of the table,
- Access will also ask you to specify the primary key. We will come back to this concept later,
- That's it, our “Album” table has been created,
- To display its contents, simply double-click on it,
- You can then enter, delete, or modify records

## Field types

- ☐ **AutoNumber:** number incremented each time a new record is inserted.
- ☐ **Numeric:** The user must enter the value. By default, this is an integer, but you can specify whether it is a real number.
- ☐ **Text:** This is a string of characters. Its size can be specified.
- ☐ **Yes/No:** This corresponds to fields that can only take one of two values, YES or NO.
- ☐ **Date/Time:** Field types that indicate a notion of time. Several formats are available.

**Other types that are rarely used**

# Field properties

The screenshot shows a window titled 'ALBUM' with a table of fields and a 'Propriétés du champ' (Field Properties) dialog box.

Nom du champ	Type de données	Description
NumAlbum	Texte	
Titre	Texte	
Année	Numérique	
NumArtiste	Numérique	

The 'Propriétés du champ' dialog box is open for the 'NumAlbum' field. It has two tabs: 'Général' (General) and 'Liste de choix' (List of choices). The 'Général' tab is active, showing various properties:

Propriété	Valeur
Taille du champ	255
Format	
Masque de saisie	
Légende	
Valeur par défaut	
Valide si	>0
Message si erreur	Vous devez saisir un numéro positif
Null interdit	Non
Chaîne vide autorisée	Oui
Indexé	Oui - Sans doublons
Compression unicode	Non
Mode IME	Aucun contrôle
Mode de formulation IME	Aucun
Balises actives	

To the right of the 'Général' tab is a large text box containing the following message:

Le type de données détermine les valeurs que l'utilisateur peut stocker dans le champ. Pour obtenir de l'aide, appuyez sur F1.

A red bracket is drawn under the 'Général' tab and its properties table, pointing towards the text box below.

Properties that can be specified for a field

# Concept of a primary key

□ A primary key in a table is

- A field or set of fields

□ That identifies each row in the table

- No two records can have the same value for the key

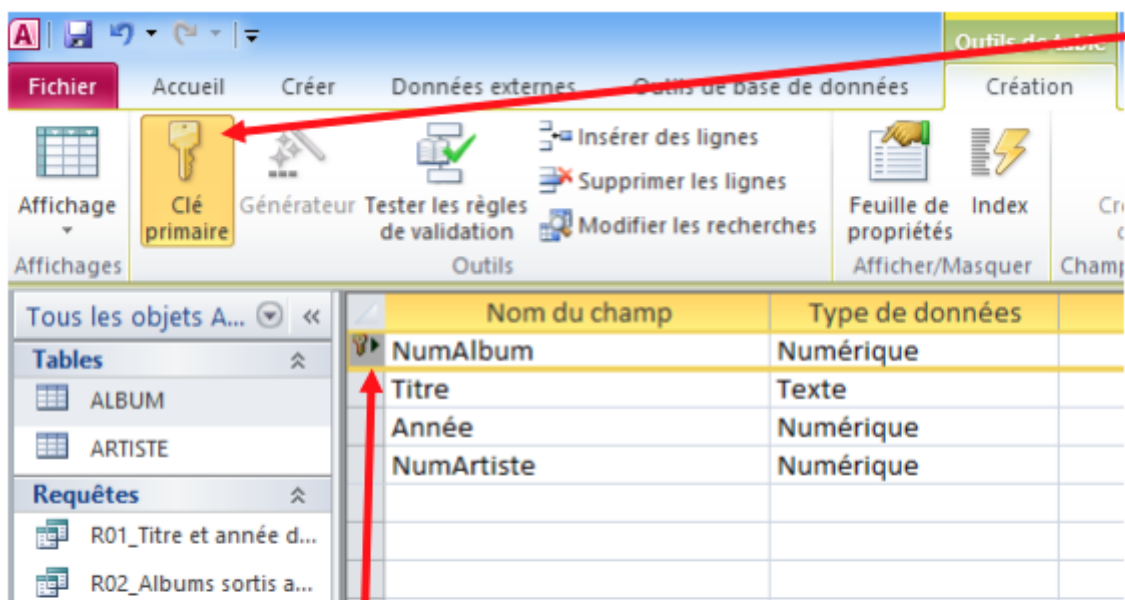
□ For example: in the Album table,

- the NumAlbum field is a primary key because no two albums can have the same number.
- The Year field is not a primary key because two albums can have the same release year.

# Consequences of declaring a primary key

- The system (Access) will refuse to insert a new record if it violates the uniqueness of the primary key value.
- If there is already a record with the same primary key value, the system will refuse to modify the primary key if the new value already exists.

## Declaring a primary key



2. Click

1. Select the field(s) that form the key.

# Concept of foreign key

□ A field (or set of fields) is a foreign key in a table if it references a primary key in another table.

□ For example:

- the ArtistID (Num Artiste ) field is a primary key in the Artist table,
- so this field is a foreign key in the Album table.

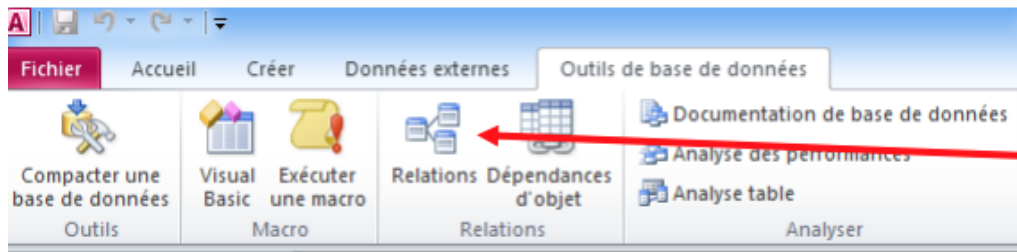
□ In this case, we refer to referential integrity.

## **Consequences of declaring a foreign key**

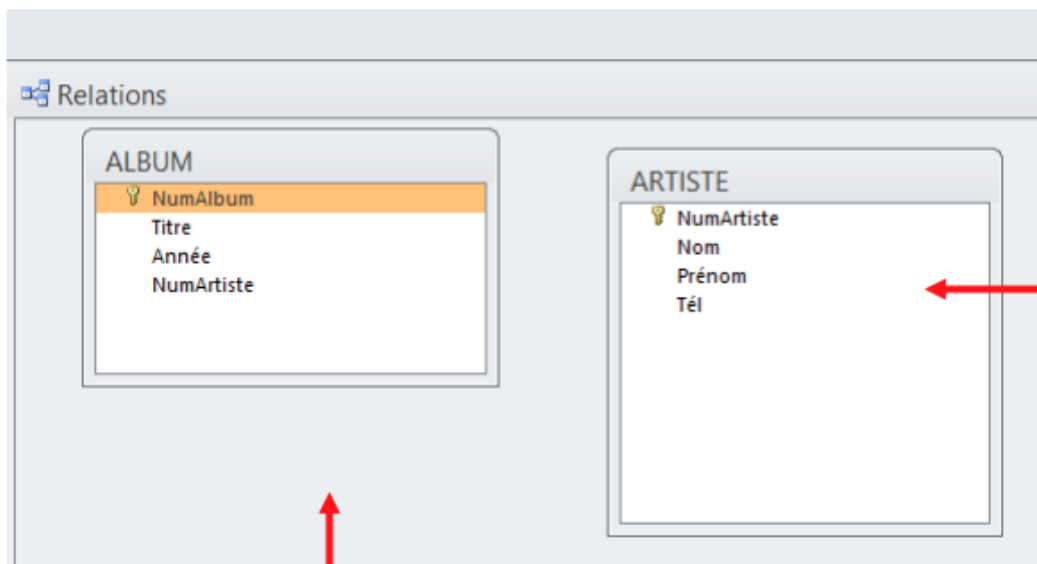
- ☐ **The system will refuse to insert an album if its ArtistID does not exist in the Artist table.**
- ☐ **The system will refuse to delete an artist if there are recordings associated with them in the Album table.**
- ☐ **The system will refuse to modify a NumArtiste in Album if the new value is not present in Artist.**
- ☐ **The system will refuse to modify a NumArtiste in Artist if there are already albums associated with the old value.**



## Creating foreign keys (1)



1. Select this



2. Display both

Artist and  
Album tables

## Creating foreign keys (2)

Modifier des relations

Table/Requête : ARTISTE Table/Requête liée : ALBUM

NumArtiste NumArtiste

☐ Appliquer l'intégrité référentielle

☐ Mettre à jour en cascade les champs correspondants

☐ Effacer en cascade les enregistrements correspondants

Type de relation : Un-à-plusieurs

Créer

Annuler

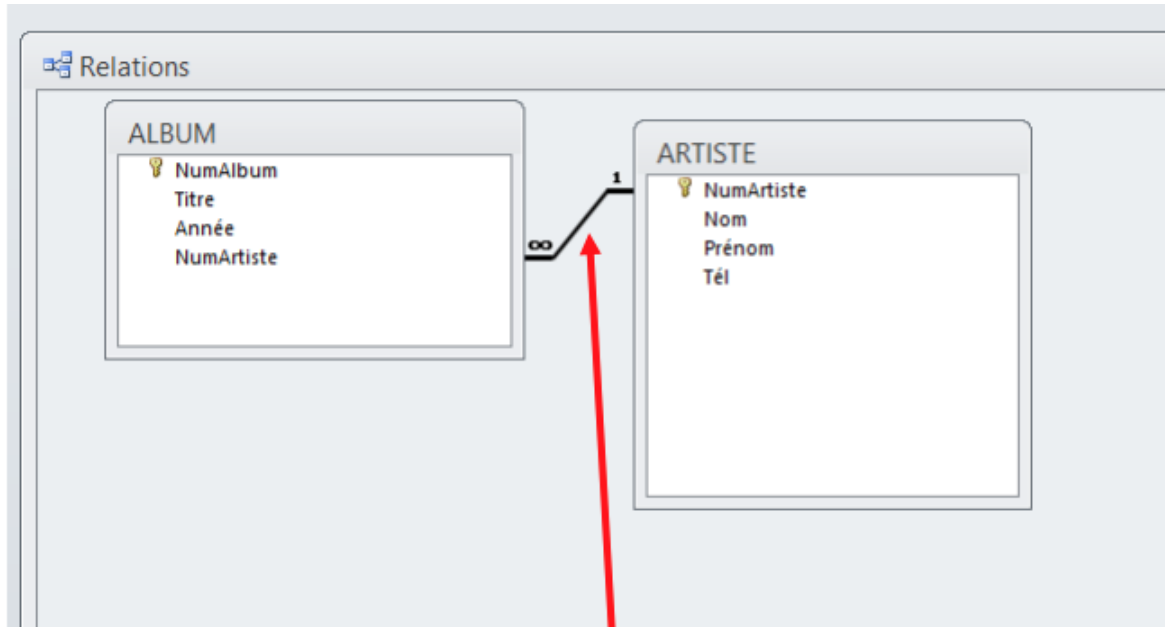
Type jointure...

Nouvelle relation...

Check this

By moving NumArtist  
from Artist to NumArtist  
from Album, you get this window..

## Creating foreign keys (3)



This relationship means that an artist can be associated with multiple albums, and an album is associated with only one artist.